BROOKINGS SCHOOL DISTRICT NO. 05-1
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2014

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brookings School District No. 05-1.

2. Designation of issue: General Obligation School Building Bonds, Series 2014

3. Date of issue: January 15, 2014

4. Purpose of issue: Paying the costs incident to the construction of a new K-3 Elementary School, the equipping and furnishing of the same

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $4,995,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

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9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation School Building Bonds, Series 2014 is true and correct on this 15th day of January 2014.

By: Brian Lueders
Its: Business Manager

D.A. Davidson & Co.
member S P C
FIXED INCOME CAPITAL MARKETS

BOND DEBT SERVICE

BROOKINGS SCHOOL DISTRICT 5-1
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION SCHOOL BUILDING BONDS, SERIES 2014
BQ, Underlying 'AA-' Rating
2025 maturity, Proportional Debt Service, Cap. Int. to 1/1/15
AV Growth: 3% Yrs 1-5, 2% Yrs 6-10, 1% Thereafter
Final Pricing (Psc4)

Dated Date	01/15/2014
Delivery Date	01/15/2014

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/01/2014			56,368.53	56,368.53	
01/01/2015			61,122.50	61,122.50	
06/30/2015					117,491.03
07/01/2015			61,122.50	61,122.50	
01/01/2016			61,122.50	61,122.50	
06/30/2016					122,245.00
07/01/2016			61,122.50	61,122.50	
01/01/2017			61,122.50	61,122.50	
06/30/2017					122,245.00
07/01/2017	490,000	1.350%	61,122.50	551,122.50	
01/01/2018			57,815.00	57,815.00	
06/30/2018					608,937.50
07/01/2018	525,000	1.650%	57,815.00	582,815.00	
01/01/2019			53,483.75	53,483.75	
06/30/2019					636,298.75
07/01/2019	565,000	2.000%	53,483.75	618,483.75	
01/01/2020			47,833.75	47,833.75	
06/30/2020					666,317.50
07/01/2020	600,000	2.400%	47,833.75	647,833.75	
01/01/2021			40,633.75	40,633.75	
06/30/2021					688,467.50
07/01/2021	640,000	2.750%	40,633.75	680,633.75	
01/01/2022			31,833.75	31,833.75	
06/30/2022					712,467.50
07/01/2022	680,000	2.700%	31,833.75	711,833.75	
01/01/2023			22,653.75	22,653.75	
06/30/2023					734,487.50
07/01/2023	720,000	2.900%	22,653.75	742,653.75	
01/01/2024			12,213.75	12,213.75	
06/30/2024					754,867.50
07/01/2024	765,000	3.150%	12,213.75	777,213.75	
01/01/2025			165.00	165.00	
06/30/2025					777,378.75
07/01/2025	10,000	3.300%	165.00	10,165.00	
06/30/2026					10,165.00
	4,995,000		956,368.53	5,951,368.53	5,951,368.53